



# ALBIOMA

## Press release

Paris La Défense, on March 17, 2026

## *Albioma successfully completes its first US Private Placement for €550 million with 7- and 10-year maturities*

Albioma today announces the successful completion of its first US Private Placement, for a total amount of €550 million. This operation illustrates the financial strength of the Albioma Group and the confidence of international investors in the robustness of its business model and growth trajectory.

Backed by a private Investment Grade rating, the private placement is structured in two bullet tranches with fixed interest rates and maturities of 7 and 10 years, subscribed by leading North American and European institutional investors. The transaction was completed under very favorable economic conditions, with competitive margins.

This placement will allow the refinancing of existing corporate debt, the diversification of the Group's funding sources among international investors, and the extension of the average maturity of its debt.

The transaction represents the largest private placement carried out to date by Albioma in the private placement market.

Julien Gauthier, Deputy CEO of the Albioma Group, stated: *"The success of this issuance, a first for the Group on the US private placement market, confirms investors' confidence in our financial profile and the robustness of our development model. This transaction strengthens our financial structure and provides us with additional means to pursue our growth strategy in renewable energy."*

The transaction was settled on March 12, 2026.

KCM, Société Générale, SMBC and Mizuho supported Albioma in the execution of this transaction.

### *About Albioma*

The Albioma Group is committed to energy transition through renewable energies (biomass, solar and geothermal).

It operates in the French overseas territories, mainland France, Mauritius, Brazil, Canada, Australia and Turkey.

For over 30 years, it has developed a unique partnership with the sugar industry to produce renewable energy from bagasse, the fibrous residue of sugar cane.

Albioma is also the leading producer of photovoltaic energy in the French overseas territories, where it builds and operates innovative facilities with integrated storage, as well as in mainland France.

Since 2021, the Group has been expanding into the geothermal energy market, with the acquisition of two power plants in Turkey.

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